

**Shareholding pattern of ICICI Securities Limited as on December 31, 2023**

<b>General information about company</b>	
Scrip code	541179
NSE Symbol	ISEC
MSEI Symbol	NOTLISTED
ISIN	INE763G01038
Name of the company	ICICI Securities Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table I - Summary Statement holding of specified securities**

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (XI)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (X) (a)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)	Sub-categorization of shares Shareholding (No. of shares) under			
								No of Voting (XV) Rights							Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class eq: X	Class eq: Y	Total													
(A)	Promoter & Promoter Group	1	241652692			241652692	74.77	24,16,52,692.00					24,16,52,692.00	74.77				241652692					
(B)	Public	130731	81536248			81536248	25.23	81536248.00					81536248.00	25.23				81536248	0	0	0		
(C)	Non Promoter- Non Public																						
(C1)	Shares underlying DRs																						
(C2)	Shares held by Employee Trusts																						
	<b>Total</b>	<b>130731</b>	<b>323188940</b>			<b>323188940</b>	<b>100</b>	<b>323188940.00</b>					<b>323188940.00</b>	<b>100.00</b>				<b>323188940</b>	<b>0</b>	<b>0</b>	<b>0</b>		

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (II)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (III)	Number of Voting Rights held in each class of securities(III)			No. Of Shares underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (IX)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (XI) = (X)+(IX)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(XI) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)	Sub-categorization of shares			
								No of Voting (XVI)Rights							Total as a % of Total Voting rights	No. of Shares	As a % of total Shares	No.		As a % of total Shares	Shareholding (No. of shares) under		
								Class NE X	Class NE Y	Total											Sub-category (I)	Sub-category (II)	Sub-category (III)
<b>A. Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>																							
<b>(A) Indian</b>																							
(A)	Individuals (Includes undisclosed Family)																						
(A)	Central Government/ State Government(s)																						
(A)	Financial Institutions/Banks	1	241652692			241652692	74.77	241652692.00												241652692			
(A)	Any Other category																						
	<b>Sub-Total (A)(I)</b>	<b>1</b>	<b>241652692</b>			<b>241652692</b>	<b>74.77</b>	<b>241652692.00</b>												<b>241652692</b>			
<b>(B) Foreign</b>																							
(A)	Individuals (Non-Resident Individuals/ Foreign Nationals)																						
(B)	Governments																						
(C)	Institutions																						
(A)	Foreign Financial Institutions																						
(A)	Any Other category																						
	<b>Sub-Total (A)(II)</b>																						
	<b>Total Shareholding of Promoter and Promoter Group (A)-(A)(I)-(A)(II)</b>	<b>1</b>	<b>241652692</b>			<b>241652692</b>	<b>74.77</b>	<b>241652692.00</b>												<b>241652692</b>			
<i>Details of shares which remain unencumbered for Promoter &amp; Promoter Group.</i>																							
<b>B. Table III - Statement showing shareholding pattern of the Public Shareholder</b> <i>Note: Kindly show details of shareholders having more than one percentage of total no. of shares. Please refer software manual.</i>																							
<b>(I) Institutions (Domestic)</b>																							
(A)	Mutual Funds	22	6844012			6844012	2.12	6844012												6844012	0	0	
(A)	Venture Capital Funds																						
(A)	Alternative Investment Funds	9	2159786			2159786	0.67	2159786												2159786	0	0	
(A)	Banks																						
(A)	Insurance Companies	7	11509239			11509239	3.56	11509239												11509239	0	0	
(A)	Pension Funds/ Pension Funds																						
(A)	Asset Reconstruction Companies																						
(A)	Sovereign Wealth Funds																						
(A)	MFIs registered with RBI	2	1640			1640	0.00	1640												1640	0	0	
(A)	Other Financial Institutions																						
(A)	Any Other category																						
	<b>Sub-Total (B)(I)</b>	<b>40</b>	<b>20514679</b>			<b>20514679</b>	<b>6.35</b>	<b>20514679</b>												<b>20514679</b>	<b>0</b>	<b>0</b>	
<b>(II) Institutions (Foreign)</b>																							
(A)	Foreign Direct Investment																						
(A)	Foreign Venture Capital Investors																						
(A)	Sovereign Wealth Funds																						
(A)	Foreign Portfolio Investors Category - I	126	32972184			32972184	10.20	32972184												32972184	0	0	
(A)	Foreign Portfolio Investors Category - II	8	423616			423616	0.13	423616												423616	0	0	
(A)	Overseas Depositories/ Depository Sub-Participants																						
(A)	Any Other category																						
	<b>Sub-Total (B)(II)</b>	<b>134</b>	<b>33395800</b>			<b>33395800</b>	<b>10.33</b>	<b>33395800</b>												<b>33395800</b>	<b>0</b>	<b>0</b>	
<b>(III) Central Government / State Government(s)</b>																							
(A)	Central Government / President of India																						
(A)	State Government / Government																						
(A)	Shareholding in Companies of India/ Corporate where Central / State Government is a promoter	1	7697			7697	0.00	7697												7697	0	0	
	<b>Sub-Total (B)(III)</b>	<b>1</b>	<b>7697</b>			<b>7697</b>	<b>0.00</b>	<b>7697</b>												<b>7697</b>	<b>0</b>	<b>0</b>	
<b>(IV) Non-Institutions</b>																							
(A)	Associate companies / Subsidiaries																						
(A)	Partners and their relatives (including independent directors and company directors)																						
(A)	Key Managerial Personnel																						
(A)	Relatives of promoters (other than "immediate relatives" of promoters disclosed under "Promoter and Promoter Group Categories")																						
(A)	Trusts where any person belonging to "Promoter and Promoter Group" category is trustee, beneficiary, or settlor of the trust																						
(A)	Investor Education and Protection Fund (IEPF)																						
(A)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	123130	18924848			18924848	5.86	18924848												18924848	0	0	
(A)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	25	2299672			2299672	0.71	2299672												2299672	0	0	
(A)	Non Resident Indians (NRIs)	3644	1875409			1875409	0.58	1875409												1875409	0	0	
(A)	Foreign Nationals																						
(A)	Foreign Companies																						
(A)	Bodies Corporate	1079	3744883			3744883	1.16	3744883												3744883	0	0	
(A)	Any Other category	2600	773260			773260	0.24	773260												773260	0	0	
	<b>Sub-Total (B)(IV)</b>	<b>130538</b>	<b>27618072</b>			<b>27618072</b>	<b>8.55</b>	<b>27618072.00</b>												<b>27618072</b>	<b>0</b>	<b>0</b>	
	<b>Total Public Shareholding (B)-(B)(I)-(B)(II)-(B)(III)-(B)(IV)</b>	<b>130739</b>	<b>81536248</b>			<b>81536248</b>	<b>25.23</b>	<b>81536248</b>												<b>81536248</b>	<b>0</b>	<b>0</b>	
<i>Details of the shareholders acting as persons in Control for Public.</i>																							
<i>Details of shares which remain unencumbered for Public.</i>																							
<b>C. Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder</b>																							
(A)	Individuals (Promoter - Family of all members of Promoter)																						
(A)	Individuals (Non-Promoter)																						
(A)	Corporate Bodies (Trusts / Partnerships / Mutual Funds / Venture Capital Funds / Private Equity Funds / Depository Receipts / Depository Sub-Participants / Depository Receipts / Depository Sub-Participants)																						
	<b>Total Nonpromoter- Non Public Shareholding (C)-(C)(I)-(C)(II)</b>																						
	<b>Total (A+B+C)</b>	<b>130734</b>	<b>323188940</b>			<b>323188940</b>	<b>100.00</b>	<b>323188940.00</b>												<b>323188940</b>	<b>0</b>	<b>0</b>	
	<b>Total (A+B+C)</b>	<b>130734</b>	<b>323188940</b>			<b>323188940</b>	<b>100.00</b>	<b>323188940.00</b>												<b>323188940</b>	<b>0</b>	<b>0</b>	

## Shareholding of Promoter

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				
						Class eg: X	Total					
<b>A1(c)</b>	<b>Financial Institutions/ Banks</b>											
1	ICICI Bank Limited		241652692	241652692	74.77	241652692.00	241652692.00	74.77	74.77	241652692		Promoter
		<u>Total</u>	241652692	241652692	74.77	241652692.00	241652692.00	74.77	74.77	241652692		

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares		
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under		
						Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)
<b>B1(e) Insurance Companies</b>														
Disclosure of shareholder holding more than 1% of total number of shares														
1	LIFE INSURANCE CORPORATION OF INDIA		8340506	8340506	2.58	8340506.00	8340506.00	2.58	2.58	8340506		0	0	0
			Total	8340506	2.58	8340506.00	8340506.00	2.58	2.58	8340506		0	0	0

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares			
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under			
						Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
<b>B2(d)</b>	<b>Foreign Portfolio Investors Category I</b>														
<b>Disclosure of shareholder holding more than 1% of total number of shares</b>															
1	THE INCOME FUND OF AMERICA		4067961	4067961	1.26	4067961.00	4067961.00	1.26	1.26	4067961		0	0	0	
2	GOVERNMENT PENSION FUND GLOBAL		10333843	10333843	3.20	10333843.00	10333843.00	3.20	3.20	10333843		0	0	0	
3	FIDELITY FUNDS - INDIA FOCUS FUND		4179210	4179210	1.29	4179210.00	4179210.00	1.29	1.29	4179210		0	0	0	
			<b>Total</b>	18581014	18581014	5.75	18581014.00	18581014.00	5.75	5.75	18581014		0	0	0

Serial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Number of convertible securities (as a percentage of diluted share capital) (X) = (VII)+(XI) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares			
									No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under			
									Class e.g. X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
<b>B4(m)</b>	<b>Any Other (specify)</b>																	
1	Clearing Members	Category				6	21372	21372	0.01	21372	21372	0.01	0.01	21372		0	0	0
2	HUF	Category				2488	683664	683664	0.21	683664	683664	0.21	0.21	683664		0	0	0
3	Trusts	Category				6	68224	68224	0.02	68224	68224	0.02	0.02	68224		0	0	0
					<b>Total</b>	<b>2500</b>	<b>773260</b>	<b>773260</b>	<b>0.24</b>	<b>773260.00</b>	<b>773260.00</b>	<b>0.24</b>	<b>0.24</b>	<b>773260</b>		<b>0</b>	<b>0</b>	<b>0</b>



**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100.00	10.67
As on the end of previous 1st quarter	100.00	10.39
As on the end of previous 2nd quarter	100.00	9.88
As on the end of previous 3rd quarter	100.00	9.24
As on the end of previous 4th quarter	100.00	8.26

**Notes :-**

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.