

September 11, 2023

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub.: Submission of Report on Complaints

Ref: Application No. 36526 for the proposed Scheme of Arrangement for delisting of Equity Shares of ICICI Securities Limited for obtaining 'No-Objection Letter' under Regulation 37 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations)

This is in reference to our application under Listing Regulations for seeking no objection for the proposed Scheme of Arrangement, between ICICI Securities Limited ("ICICI Securities") and ICICI Bank Limited ("ICICI Bank") for delisting of Equity Shares of ICICI Securities, which has been filed with National Stock Exchange of India Limited ("NSE") and BSE Limited (collectively, "Stock Exchanges").

The draft Scheme of Arrangement and related documents were filed by ICICI Securities with the Stock Exchanges on July 15, 2023 and was hosted on the website of ICICI Securities on July 15, 2023. The draft scheme and related documents were hosted by NSE on their website on August 14, 2023.

As per the terms of Para I(A)(6) of the SEBI Master Circular dated June 20, 2023, the listed entity is required to submit a 'Report on Complaints' within 7 days of expiry of 21 days from the date of filing of draft Scheme of Arrangement with Stock Exchanges and hosting the same on the websites of Stock Exchanges and the listed entity.

In this regard, we submit the "Report on Complaints" for the period from **August 14, 2023 to September 4, 2023**, as per the prescribed format.

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.
SEBI Registration: INZ000183631
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (+91 22) 6807 7100
Fax (+91 22) 6807 7803

Corporate Office :
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel : (+91 22) 4070 1000
Fax: (+91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty
Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com



We request you to kindly take the same on record.

For ICICI Securities Limited

Raju Nanwani
Company Secretary

Place: Mumbai

Report on Complaints
(For the period from August 14, 2023 to September 4, 2023)

Part A

Sr. No.	Particular	Number
1.	Number of complaints received directly	2
2.	Number of complaints forwarded by Stock Exchanges	0
3.	Total Number of complaints/comments received (1+2)	2
4.	Number of complaints resolved	2
5.	Number of complaints pending	0

Part B

Sr. No	Name of complainant	Date of Complaint	Status
1.	Soarabh Gupta	August 15, 2023	Resolved
2.	Unifi Capital Private Limited@	August 24, 2023	Resolved#

@ Unifi Capital Private Limited (Unifi) is not a shareholder of the Company. However, it claims to be the portfolio manager of the shareholders of the Company.

Unifi has been provided with requisite responses to all its letters as and when these were received by us and accordingly, based on our response, we are treating the complaint as 'resolved' from our end.

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