

August 18, 2023

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Sub.: Report on Complaints

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement for delisting of Equity Shares of ICICI Securities Limited

With respect to the above-referred application, the Report on Complaints pursuant to clause 6 of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 on (i) Scheme of Arrangement by Listed Entities and (ii) Relaxation under Sub- rule (7) of rule 19 of the Securities Contracts (Regulation) Rules, 1957, is as under:

Part A

Sr. No.	Particular	Number
1.	Number of complaints received directly	4
2.	Number of complaints forwarded by Stock Exchanges /	0
3.	Total Number of complaints/comments received (1+2)	4
4.	Number of complaints resolved	4
5.	Number of complaints pending	0

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.
SEBI Registration: INZ000183631
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited
Registered Office:
ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (+91 22) 6807 7100
Fax (+91 22) 6807 7803

Corporate Office :
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel : (+91 22) 4070 1000
Fax: (+91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty
Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com



Part B

Sr. No	Name of complainant	Date of Complaint	Status
1.	Mohit Khurana	August 2, 2023	Responded
2.	Soarabh Gupta	August 3, 2023 & August 15, 2023	Responded
3.	Deekshant Sahrawat	August 6, 2023 & August 12, 2023	Responded
4.	Vidhu Mittal	August 8, 2023	Responded

For ICICI Securities Limited

RAJU
NANIKRAM
NANWANI

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Date: 2023.08.18
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Raju Nanwani
Company Secretary

Place: Mumbai

September 6, 2023

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Sub.: Revised Report on Complaints

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement for delisting of Equity Shares of ICICI Securities Limited

With respect to the above-referred application, the Report on Complaints pursuant to clause 6 of SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 on (i) Scheme of Arrangement by Listed Entities and (ii) Relaxation under Sub- rule (7) of rule 19 of the Securities Contracts (Regulation) Rules, 1957, was submitted to BSE Limited ('BSE') vide email on August 18, 2023 ("BSE Complaint Report").

This is to inform you that one complaint was received by the Company on August 24, 2023. Considering that the same has been included in the 'Report on Complaints' filed with National Stock Exchange of India Limited ('NSE') on September 6, 2023 (as NSE had uploaded the draft Scheme of Arrangement along with the relevant documents on its website on August 14, 2023), we request you to kindly update the BSE Report on Complaints with the following, towards ensuring consistency in both the reports:

Part A

Sr. No.	Particular	Number
1.	Number of complaints received directly ¹	5
2.	Number of complaints forwarded by Stock Exchanges /	0
3.	Total Number of complaints/comments received (1+2)	5
4.	Number of complaints resolved	5
5.	Number of complaints pending	0

¹ Represents all complaints/comments received after filing of the scheme with the stock exchanges on July 15, 2023.

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SEBI Registration: INZ000183631

CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

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Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty

Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000

Website Address: www.icicisecurities.com / www.icicidirect.com



Part B

Sr. No	Name of complainant	Date of Complaint	Status
1.	Mohit Khurana	August 2, 2023	Responded
2.	Soarabh Gupta	August 3, 2023 & August 15, 2023	Responded
3.	Deekshant Sahrawat	August 6, 2023 & August 12, 2023	Responded
4.	Vidhu Mittal	August 8, 2023	Responded
5.	Unifi Capital Private Limited [@]	August 24, 2023	Responded

@ Unifi Capital Private Limited is not a shareholder of the Company. However, it claims to be the portfolio manager of the shareholders of the Company.

For ICICI Securities Limited

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NANIKRAM
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Date: 2023.09.06
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Raju Nanwani
Company Secretary

Place: Mumbai