

### Shareholding pattern of ICICI Securities Limited as on March 31, 2023

General information about company	
Scrip code	541179
NSE Symbol	ISEC
MSEI Symbol	NOTLISTED
ISIN	INE763G01038
Name of the company	ICICI Securities Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table 1 - Summary Statement holding of specified securities																													
Note - Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet																													
Change in (%)	Category of shareholder (%)	No. of shareholders (A)	No. of fully paid up equity shares held (B)	No. of Partly paid up equity shares held (C)	No. of shares underlying Depository Receipts (D)	Total no. shares held (A)+(B)+(C)+(D) (E)=(B)+(C)+(D)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C) (F)	Number of Voting Rights in each class of securities(G)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (H)	No. of Shares Underlying Outstanding Warrants (I)	No. of Shares Underlying Outstanding convertible securities and No. of Warrants (H+I)	Shareholding, as a %, assuming full conversion of convertible securities as a percentage of diluted share capital (J)=(F)+(H)+(I) As a % of (A+B+C)	Number of locked in shares (K)		Number of shares pledged or otherwise encumbered (L)		Sub-categorization of shares									
								Class X	Class Y	Total						No.	As a % of total shares held (M)	No.	As a % of total shares held (N)	Number of equity shares held in dematerialized form (O)	Shareholding (%) of observed order								
																					Sub-category (P)	Sub-category (Q)	Sub-category (R)						
146	Promoter & Promoter Group	1	341612692			341612692	71.8%	21,16,52,832 (26)		341612692 (26)	71.8%		71.8%					341612692											
148	Public	172781	81232026			81232026	17.1%	81232026 (26)		81232026 (26)	17.1%		17.1%					81232026											
151	Non Promoter, Non Public																												
152	Shares held by the Employees																												
	<b>Total</b>	<b>172781</b>	<b>322867726</b>			<b>322867726</b>	<b>100</b>	<b>322867726 (26)</b>		<b>322867726 (26)</b>	<b>100.00</b>		<b>100</b>					<b>322867726</b>											

Table III - Statement showing shareholding pattern of the Promoter and Promoter Group. Table IV - Statement showing shareholding pattern of Non-Public Shareholder. Table V - Statement showing shareholding pattern of the Non-Promoter Non-Public Shareholder.

## Shareholding of Promoter

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Shareholder type
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				
						Class eg: X	Total					
<b>A1(c)</b>	<b>Financial Institutions/ Banks</b>											
1	ICICI Bank Limited		241652692	241652692	74.85	241652692.00	241652692.00	74.85	74.85	241652692		Promoter
			<u>Total</u>	241652692	74.85	241652692.00	241652692.00	74.85	74.85	241652692		

Serial No.	Name of the Shareholders (i)	PAN (ii)	No. of fully paid up equity shares held (iv)	Total nos. shares held (vii) = (iv)+(v)+ (vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (x) = (vii)/(x) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (xiv)	Reason for not providing PAN	Sub-categorization of shares		
						No of Voting (xv) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under		
						Class eg: x	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)
<b>BI(c) Insurance Companies</b>														
<b>Disclosure of shareholder holding more than 1% of total number of shares</b>														
1	LIFE INSURANCE CORPORATION OF INDIA		8340506	8340506	2.58	8340506.00	8340506.00	2.58	2.58	8340506		0	0	0
		Total	8340506	8340506	2.58	8340506.00	8340506.00	2.58	2.58	8340506		0	0	0

Serial No.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VII)/(A) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (XIV)	Reason for not providing PAN	Sub-categorization of shares		
						No of Voting (XIV) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under		
						Class eg: X	Total					Sub-category (i)	Sub-category (ii)	Sub-category (iii)
<b>B2(d) Foreign Portfolio Investors Category I</b>														
Disclosure of shareholder holding more than 1% of total number of shares														
1	GOVERNMENT PENSION FUND GLOBAL		10078118	10078118	3.12	10078118.00	10078118.00	3.12	3.12	10078118		0	0	0
		Total	10078118	10078118	3.12	10078118.00	10078118.00	3.12	3.12	10078118		0	0	0

Serial No.	Category	Category / More than 1 percentage	Name of the Shareholders (I)	PAN (II)	No. of the Shareholders (I)	No. of fully paid-up equity shares held (IV)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (V) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (VI)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (VII) = (VI)/(IV) As a % of (A+B+C2)	Number of equity shares held in dematerialized form (IV)	Reason for not providing PAN	Sub-categorization of shares			
									No. of Voting (VI) Rights		Total as a % of Total Voting rights				Shareholding (No. of shares) under			
									Class	Total					Sub-category (I)	Sub-category (II)	Sub-category (III)	
<b>(B)(iii) Any Other (specify)</b>																		
1	Shareholders	Category				20	2100	0.01	2100	2100	0.01	0.01	2100			0	0	0
2	INF	Category				3100	314302	0.28	314302	314302	0.28	0.28	314302			0	0	0
3	Trusts	Category				3	248935	0.08	248935	248935	0.08	0.08	248935			0	0	0
						<b>Total</b>	<b>3123</b>	<b>1184827</b>	<b>0.37</b>	<b>1184827.00</b>	<b>1184827.00</b>	<b>0.37</b>	<b>1184827</b>			<b>0</b>	<b>0</b>	<b>0</b>



**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100.00	9.24
As on the end of previous 1st quarter	100.00	8.26
As on the end of previous 2nd quarter	100.00	7.93
As on the end of previous 3rd quarter	100.00	7.58
As on the end of previous 4th quarter	100.00	7.77

**Notes :-**

- 1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
- 2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

**Certified true copy**

RAJU  
NANIKRAM  
NANWANI

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RAJU NANIKRAM  
NANWANI  
Date: 2023.07.15  
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**Raju Nanwani  
Company Secretary**

**Post Scheme of Arrangement shareholding pattern of ICICI Securities Limited in accordance with Regulation 31 (1) of SEBI (LODR) Regulations, 2015:**

<b>Category</b>	<b>No. of shares</b>
A) Promoter ICICI Bank Limited	241,652,692
B) Public	0
C) Non-Promoter Non-Public	0
C1) Shares underlying DR's	0
C2) Shares held by Employee Trust	0
<b>Total</b>	<b>241,652,692</b>

**For ICICI Securities Limited**

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NANWANI

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NANWANI  
Date: 2023.07.15  
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**Raju Nanwani**  
**Company Secretary**

Date: July 15, 2023

Place: Mumbai

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.  
**SEBI Registration:** INZ000183631  
**CIN No.:** L67120MH1995PLC086241

**ICICI Securities Limited**

**Registered Office:**  
ICICI Venture House  
Appasaheb Marathe Marg,  
Prabhadevi, Mumbai - 400025, India  
Tel : (+91 22) 6807 7100  
Fax: (+91 22) 6807 7803

**Corporate Office :**  
Shree Sawan Knowledge Park, Plot No. D-507,  
T.T.C. Ind. Area, M.I.D.C, Turbhe, Navi Mumbai - 400 705  
Tel : (+91 22) 4070 1000  
Fax: (+91 22) 4070 1022

**Name of Compliance Officer (Broking Operations) :** Ms. Mamta Shetty  
**Email Address:** complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000  
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