

July 23, 2019

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Submission of newspaper publications of audited financial results for the quarter ended June 30, 2019

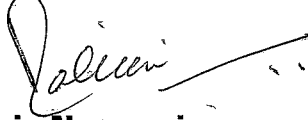
Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith copies of the audited financial results of the Company for the quarter ended June 30, 2019, published in the newspapers ('Business Standard' and 'Navshakti') on July 23, 2019.

Kindly take the above on your records and oblige.

Yours faithfully,

For ICICI Securities Limited



Raju Nanwani
Senior Vice President &
Company Secretary

Encl.: As above

Member of National Stock Exchange of India Ltd, BSE Ltd and Metropolitan Stock Exchange of India Ltd.
SEBI Registration : IN2000183631
CIN No.: L67120MH1995PLC086241

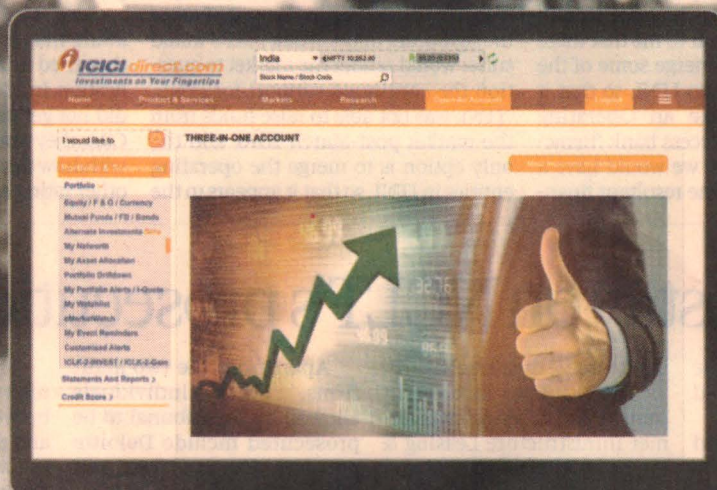
ICICI Securities Limited
Registered Office (Institutional):
ICICI Centre, H. T. Parekh Marg,
Churchgate, Mumbai 400 020, India.
Tel (91 22) 2288 2460/70
Fax (91 22) 2288 2455

Corporate Office (Retail):
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C, Turbhe, Navi Mumbai - 400 705
Tel (91 22) 4070 1000
Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Mr. Anoop Goyal
Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com



THE REWARDS OF SUPERIOR CUSTOMER EXPERIENCE THROUGH PRODUCT AND TECHNOLOGY INNOVATION



4.5 million
operational
accounts

NSE
active customer
market share
at 9.8%; at
18 month high

MF AUM
up 7% to
₹368 billion

Equity broking
market share up
70 bps to 8.1%

EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2019

₹ million

| Sr. No. | Particulars | For the Quarter ended | | For the Year Ended |
|---------|---|-----------------------|---------------|--------------------|
| | | June 30, 2019 | June 30, 2018 | March 31, 2019 |
| 1 | Total Income from Operations | 4,021.1 | 4,358.6 | 17,270.2 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 1,760.0 | 2,025.6 | 7,572.3 |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 1,760.0 | 2,025.6 | 7,572.3 |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 1,137.7 | 1,338.2 | 4,907.3 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period(after tax) and Other Comprehensive Income (after tax)] | 1,102.6 | 1,321.9 | 4,881.4 |
| 6 | Equity Share Capital (Face value ₹ 5/- per share) | 1,610.7 | 1,610.7 | 1,610.7 |
| 7 | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | - | - | 8,862.0 |
| 8 | Earnings Per Share Basic and diluted (in ₹) (Not annualised) | | | |
| 1. | Basic | 3.53 | 4.15 | 15.23 |
| 2. | Diluted | 3.53 | 4.15 | 15.23 |

KEY FINANCIAL HIGHLIGHTS FOR THE STANDALONE AUDITED FINANCIAL RESULTS

₹ million

| Sr. No. | Particulars | For the Quarter ended | | For the Year Ended |
|---------|--|-----------------------|---------------|--------------------|
| | | June 30, 2019 | June 30, 2018 | March 31, 2019 |
| 1 | Total Income from Operations | 4,020.5 | 4,337.2 | 17,258.0 |
| 2 | Profit Before Tax | 1,749.1 | 2,009.9 | 7,551.0 |
| 3 | Profit After Tax | 1,127.2 | 1,306.3 | 4,869.2 |
| 4 | Total Comprehensive Income (After Tax) | 1,092.1 | 1,290.0 | 4,843.3 |

NOTES :

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its Meeting held on July 22, 2019. The auditors have issued unmodified opinion on the standalone and consolidated financial results for the quarter ended June 30, 2019.
- The above is an extract of the detailed audited financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the audited consolidated financial results and audited standalone financial results for the quarter ended June 30, 2019 are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and the Company's website (www.icicisecurities.com).
- The Board of Directors at its meeting held on April 23, 2019 had proposed a final dividend of ₹5.7 per equity share.

For and on behalf of the Board of Directors

Sd/-

Vijay Chandok

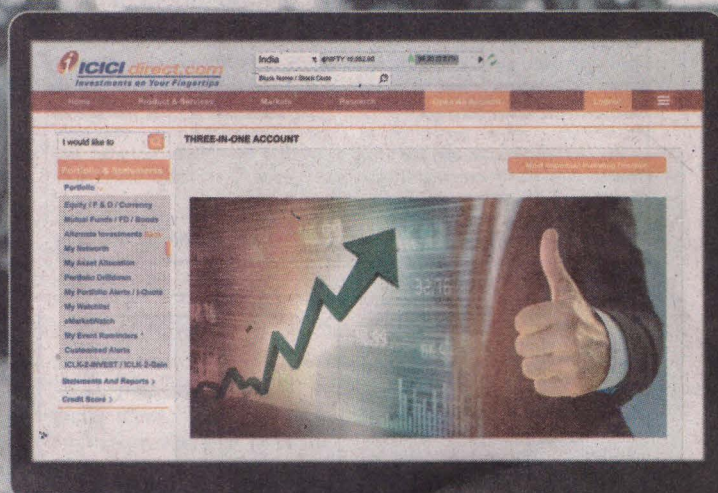
Managing Director & CEO

Mumbai, July 22, 2019

ICICI Securities Ltd. (I-Sec). Registered office of I-Sec is at ICICI Securities Ltd. - ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400020, India, Tel No : 022 - 2288 2460, 022 - 2288 2470. **CIN No. L67120MH1995PLC086241.**

Investment in securities market are subject to market risks, read all the related documents carefully before investing. The contents herein above shall not be considered as an invitation or persuasion to trade or invest. I-Sec and affiliates accept no liabilities for any loss or damage of any kind arising out of any actions taken in reliance thereon.

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Managing Director & CEO

Mumbai, July 22, 2019

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