

July 25, 2018

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

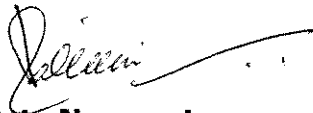
Sub: Submission of newspaper publications of audited financial results for the quarter ended June 30, 2018

Ref: NSE Symbol - ISEC & BSE Scrip Code - 541179

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith copies of the audited financial results of the Company for the quarter ended June 30, 2018, published in the newspapers ('Business Standard' and 'Navshakti') on July 25, 2018.

Kindly take the above on your records and oblige.

Yours faithfully,
For ICICI Securities Limited



Raju Nanwani
Senior Vice President &
Company Secretary

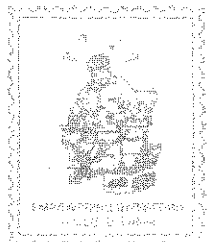
Encl.: As above

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011296854
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035
Currency Derivatives : NSE Regn. No. INE 230773037
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited
Registered Office (Institutional):
ICICI Centre, H. T. Parekh Marg,
Churchgate, Mumbai 400 020, India.
Tel (91 22) 2288 2460/70
Fax (91 22) 2288 2445

Corporate Office (Retail):
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel (91 22) 4070 1000
Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty
Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com



EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2018

₹ million

Sr. No.	Particulars	Quarter ended			Year ended
		30-06-2018 (Audited)	31-03-2018 (Audited)	30-06-2017 (Audited)	31-03-2018 (Audited)
1	Total Income from operations	4,358.6	5,105.0	4,013.8	18,610.1
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	2,025.6	2,371.3	1,798.7	8,523.9
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	2,025.6	2,371.3	1,798.7	8,523.9
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,338.2	1,510.7	1,184.3	5,534.7
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]*	1,321.9	1,511.0	1,156.8	5,518.6
6	Equity Share Capital (Face value ₹ 5/- per share)	1,610.7	1,610.7	1,610.7	1,610.7
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	6,866.4
8	Earnings Per Share Basic and diluted (in ₹) (Not annualised)	4.15	4.69	3.68	17.18

KEY FINANCIAL HIGHLIGHTS FOR THE STANDALONE AUDITED FINANCIAL RESULTS

₹ million

Sr. No.	Particulars	Quarter ended			Year ended
		30-06-2018 (Audited)	31-03-2018 (Audited)	30-06-2017 (Audited)	31-03-2018 (Audited)
1	Total Income from Operations	4,337.2	5,079.7	4,013.7	18,584.8
2	Profit Before Tax	2,009.9	2,334.4	1,800.0	8,479.4
3	Profit After Tax	1,306.3	1,474.6	1,185.4	5,491.0
4	Total Comprehensive Income (After Tax)*	1,290.0	1,474.9	1,157.9	5,474.9

NOTES:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its Meeting held on July 23, 2018. The auditors have issued unmodified opinion on the standalone and consolidated financial statements for Quarter ended June 30, 2018.
- The above is an extract of the detailed audited financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the audited consolidated financial results and audited standalone financial results for the quarter ended June 30, 2018 are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and the Company's website (www.icicisecurities.com).
- During the year ended March 31, 2018, the Company completed the Initial Public Offering (IPO) through an Offer for Sale of 66,925,305 equity shares of ₹ 5/- each at a price of ₹ 520 per equity share by ICICI Bank Limited, the Holding Company, aggregating upto ₹ 34,801.2 million. The equity shares of the Company were listed on The National Stock Exchange of India Limited and BSE Limited on April 4, 2018.
- The Board of Directors at their meeting held on April 14, 2018 proposed a dividend of ₹ 3.90 per share, subject to the approval of the members at the ensuing Annual General Meeting.
- The previous financial quarter / year ended figures have been regrouped / rearranged wherever necessary to make them comparable.

For and on behalf of the Board of Directors

Sd/-

Shilpa Kumar

Managing Director & CEO

Mumbai, July 23, 2018

ICICI Securities Ltd. (I-Sec). Registered office of I-Sec is at ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400020, India.
Tel No : 022 - 2288 2460, 022 - 2288 2470. CIN L67120MH1995PLC086241.

Investment in securities market are subject to market risks, read all the related documents carefully before investing. The contents herein above shall not be considered as an invitation or persuasion to trade or invest. I-Sec and affiliates accept no liabilities for any loss or damage of any kind arising out of any actions taken in reliance there on.