

April 16, 2018

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

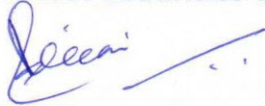
Sub: Submission of newspaper publications of Audited financial results for the quarter and financial year ended March 31, 2018

Ref: NSE Symbol - ISEC & BSE Scrip Code - 541179

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith copies of the Audited financial results of the Company for the quarter and financial year ended March 31, 2018, published in the newspapers ('Economic Times', 'Mint' and 'Maharashtra Times') on April 16, 2018.

Kindly take the above on your records and oblige.

Yours faithfully,
for **ICICI Securities Limited**



Raju Nanwani
Senior Vice President &
Company Secretary

Encl: As above

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035
Currency Derivatives : NSE Regn. No. INE 230773037
CIN No.: U67120MH1995PLC086241

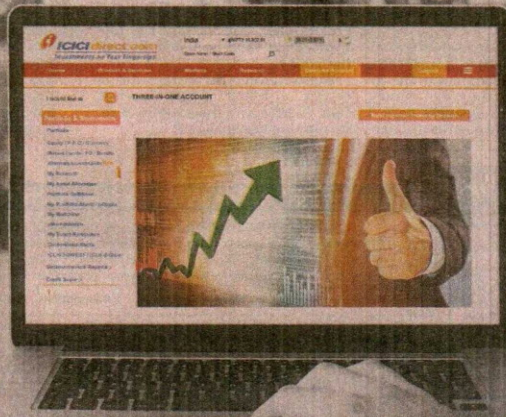
ICICI Securities Limited
Registered Office (Institutional):
ICICI Centre, H. T. Parekh Marg,
Churchgate, Mumbai 400 020, India.
Tel (91 22) 2288 2460/70
Fax (91 22) 2288 2445

Corporate Office (Retail):
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel (91 22) 4070 1000
Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty
Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com



**THE REWARDS OF SUPERIOR CUSTOMER EXPERIENCE
 THROUGH PRODUCT AND TECHNOLOGY INNOVATION**



**RoNW
at
85%**

**Q4FY18
PAT up
91%**

**Q4FY18
Revenue
up
35%**

**EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS
 FOR THE QUARTER AND YEAR ENDED MARCH 31, 2018**

₹ million

Sr. No.	Particulars	For The Quarter ended			For The Year ended	
		31-03-2018 (Audited)	31-12-2017 (Audited)	31-03-2017 (Audited)	31-03-2018 (Audited)	31-03-2017 (Audited)
1	Total Income from operations	5,146.4	4,919.2	3,815.4	18,593.3	14,042.3
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	2,423.0	2,347.5	1,273.9	8,548.7	5,220.4
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	2,423.0	2,347.5	1,273.9	8,548.7	5,220.4
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,586.4	1,530.4	831.8	5,577.3	3,385.9
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]*	NA	NA	NA	NA	NA
6	Equity Share Capital (Face value ₹ 5/- per share)	1,610.7	1,610.7	1,610.7	1,610.7	1,610.7
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				6,731.1	3,285.1
8	Earnings Per Share Basic and diluted (in ₹) (Not annualised)	4.92	4.75	2.58	17.31	10.51

KEY FINANCIAL HIGHLIGHTS FOR THE STANDALONE AUDITED FINANCIAL RESULTS

₹ million

Sr. No.	Particulars	For The Quarter ended			For The Year ended	
		31-03-2018 (Audited)	31-12-2017 (Audited)	31-03-2017 (Audited)	31-03-2018 (Audited)	31-03-2017 (Audited)
1	Total Income from Operations	5,121.1	4,919.0	3,812.1	18,568.0	14,039.0
2	Profit Before Tax	2,386.4	2,343.3	1,273.5	8,504.2	5,209.8
3	Profit After Tax	1,550.5	1,526.3	831.8	5,533.6	3,376.1
4	Total Comprehensive Income (After Tax)*	NA	NA	NA	NA	NA

* The New Indian Accounting Standards (Ind AS) are currently not applicable to the Company.

NOTES:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its Meeting held on April 14, 2018. The auditors have issued unmodified opinion on the standalone and consolidated financial statements for FY 2018.
- The above is an extract of the detailed audited financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the audited consolidated financial results and audited standalone financial results for the year ended March 31, 2018 are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and the Company's website (www.icicisecurities.com).
- During the quarter ended March 31, 2018, the Company completed the Initial Public Offering (IPO) through an Offer for Sale of 66,925,305 equity shares of ₹ 5/- each at a price of ₹ 520/- per equity share by ICICI Bank Limited, the Holding Company, aggregating upto ₹ 34,801.2 million. The equity shares of the Company were listed on National Stock Exchange of India Limited and BSE Limited on April 4, 2018.
- The Board of Directors at their meeting held on April 14, 2018 proposed a final dividend of ₹ 3.90 per share, subject to the approval of the members at the ensuing Annual General Meeting.
- The previous financial quarter/ year ended figures have been regrouped/rearranged wherever necessary to make them comparable.

For and on behalf of the Board of Directors

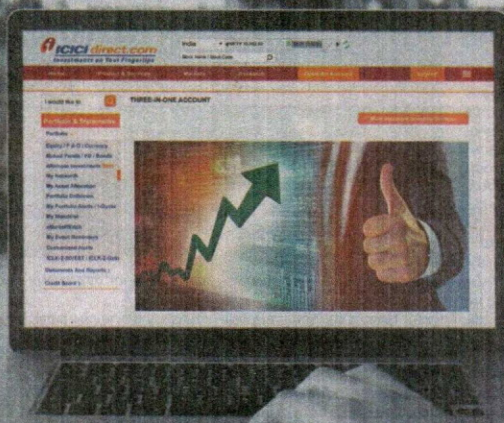
Sd/-
Shilpa Kumar
Managing Director & CEO

Mumbai, April 14, 2018

ICICI Securities Ltd. (I-Sec), Registered office of I-Sec is at ICICI Securities Ltd. - ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400020, India, Tel No : 022 - 2288 2480, 022 - 2288 2470. **CIN No. L67120MH1995PLC086241.**

Investment in securities market are subject to market risks, read all the related documents carefully before investing. The contents herein above shall not be considered as an invitation or persuasion to trade or invest. I-Sec and affiliates accept no liabilities for any loss or damage of any kind arising out of any actions taken in reliance thereon.

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5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]*	NA	NA	NA	NA	NA
6	Equity Share Capital (Face value ₹ 5/- per share)	1,610.7	1,610.7	1,610.7	1,610.7	1,610.7
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				6,731.1	3,285.1
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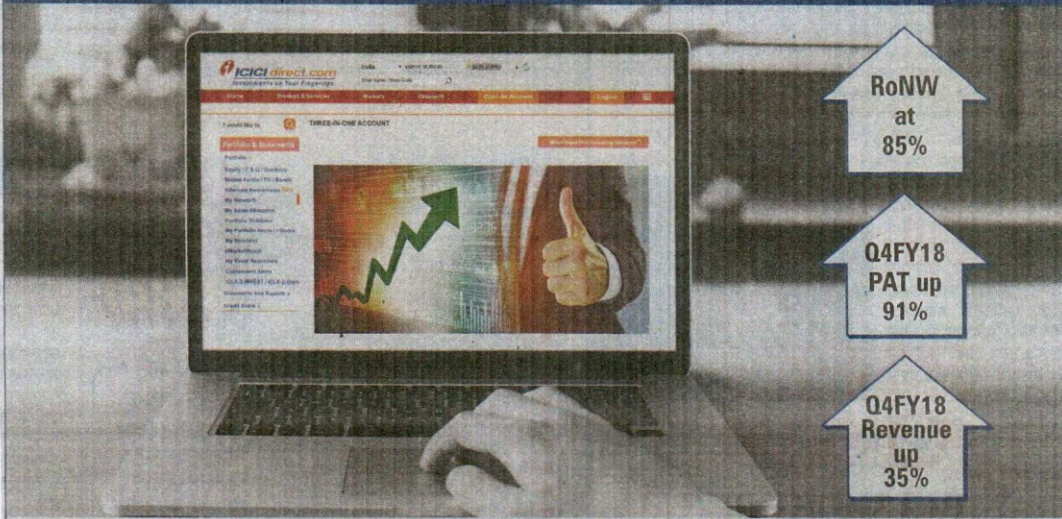
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For and on behalf of the Board of Directors

Sd/
Shilpa Kumar
Managing Director & CEO

Mumbai, April 14, 2018

THE REWARDS OF SUPERIOR CUSTOMER EXPERIENCE THROUGH PRODUCT AND TECHNOLOGY INNOVATION



EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2018

₹ million

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Shilpa Kumar
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Mumbai, April 14, 2018

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