

April 28, 2024

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

This is in connection with our letter dated March 28, 2024 informing that at the NCLT convened Meeting of the Equity Shareholders of the Company held on March 27, 2024, the resolution for scheme of arrangement ('the Scheme') for delisting of the equity shares of the Company was passed with requisite statutory majority as prescribed under the provisions of Section 230 of the Companies Act, 2013 as well as requisite statutory majority of Public Shareholders under the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and Regulation 37 of the SEBI (Delisting of Equity Shares) Regulations, 2021.

The petition for approval of the Scheme is listed for hearing before NCLT, Mumbai Bench in terms of the applicable regulations.

This is to inform you that the Company has received e-mail from NCLT on April 27, 2024 at 10:05 p.m. informing that certain shareholders of the Company have filed an application before the NCLT (New Delhi) in relation to the subject matter of the aforementioned Scheme. The e-mail also mentions that the matter shall be listed before the bench subject to scrutiny/defect free. The requisite representation will be made by the Company in relation to the application.

This is for your information and records.

Thanking you,

Yours faithfully,
For ICICI Securities Limited

Siddhanth Nimbalkar
Chief Manager

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.
SEBI Registration: INZ000183631
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
"Tel". (91 22) 6807 7100
"Fax". (91 22) 6807 7803

Corporate Office :

Building No. 3, Plot No. Gen- 2/1D, Gen-2/1E and Gen-2/1F, at
MIDC TTC Industrial Area, Mindspace Juinagar,
Bonsari, Shiravane Turbhe MIDC, Navi Mumbai – 400706
"Tel". (91 22) 4070 1000

Name of Compliance Officer (Broking Operations) : Mamta Shetty
Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com

