

February 16, 2024

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

This is in connection with our letter dated June 29, 2023, intimating you regarding approval by the Board of Directors, at its meeting held on Thursday, June 29, 2023, of the draft Scheme of Arrangement for delisting of Equity Shares of the Company pursuant to which ICICI Bank Limited will issue Equity Shares to the public shareholders of the Company in lieu of cancellation of their Equity Shares in the Company ('Scheme'), thereby making the Company a wholly-owned subsidiary of ICICI Bank Limited, in accordance with Chapter VI, Part C, Regulation 37 of the SEBI (Delisting of Equity Shares) Regulations, 2021 and Section 230 of the Companies Act, 2013, subject to receipt of requisite approvals.

Further to the disclosure made by the Company on November 29, 2023 regarding the receipt of "No objection" and "No adverse observations" letters received from National Stock Exchange of India Limited and BSE Limited respectively in relation to the Scheme, we would like to inform you about the Order passed by the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench and uploaded on the website of NCLT today, directing the Company to, *inter alia*, convene and hold meeting of equity shareholders of the Company, through Video Conference/Other Audio Visual Means, not later than 60 days from the date of communication of this order for the purpose of considering and, if thought fit, approving with or without modification(s) the arrangement embodied in the Scheme.

The said order is available on the website of NCLT at below link:

https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2709138222282023/04/Order-Challenge/04_order-Challenge_004_170808074482220630165cf3e68c7bda.pdf

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.

SEBI Registration: INZ000183631

CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel : (+91 22) 6807 7100
Fax: (+91 22) 6807 7803

Corporate Office :

Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel : (+91 22) 4070 1000
Fax: (+91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty

Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000

Website Address: www.icicisecurities.com / www.icicidirect.com



The certified copy of the Order is still awaited. Please take the above information on record.

Thanking you,

Yours faithfully,
For ICICI Securities Limited

Raju Nanwani
Company Secretary