

August 28, 2020

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Completion of sale of equity shares of ICICI Securities Limited by the Promoter in the Open Market as a step towards compliance with the requirements of Minimum Public Shareholding

Ref: NSE Symbol - ISEC and BSE Scrip Code - 541179

This is further to our letter dated August 26, 2020.

We wish to inform you that our Promoter, ICICI Bank Limited, has today divested 6,442,000 equity shares of ICICI Securities Limited (the 'Company'), constituting 2.00% of the issued and paid-up equity share capital of the Company as at June 30, 2020, pursuant to their letter dated August 26, 2020 and the undertaking issued by them dated August 26, 2020 and as a step towards compliance with requirements of Rules 19(2)(b) and 19(A) of the Securities Contract (Regulations) Rules, 1957, as amended and Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended, read with Para 2(a) and Para (3) of SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/43/2018 dated February 22, 2018 in the process of achieving minimum public shareholding.

Request you to take the above on record.

Thanking you,

Yours faithfully,

For ICICI Securities Limited



Raju Nanwani
Senior Vice President &
Company Secretary

Member of National Stock Exchange of India Ltd, BSE Ltd and Metropolitan Stock Exchange of India Ltd.
SEBI Registration : INZ000183631
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited
Registered Office (Institutional):
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Churchgate, Mumbai 400 020, India.
Tel (91 22) 2288 2460/70
Fax (91 22) 2288 2455

Corporate Office (Retail):
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T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel (91 22) 4070 1000
Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Mr. Anoop Goyal
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