



Date: July 15, 2023

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub.: Audited financials of last 3 years - ICICI Securities Limited

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangements for delisting of Equity Shares of ICICI Securities Limited

We write with respect to the above-referred application.

In this regard, the audited financials of last 3 years in the prescribed format for ICICI Securities Limited is provided in the Annexure.

For ICICI Securities Limited

RAJU
NANIKRAM
NANWANI

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RAJU NANIKRAM
NANWANI
Date: 2023.07.15
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Raju Nanwani
Company Secretary

Place: Mumbai

Member of National Stock Exchange of India Ltd, BSE Ltd and Multi Commodity Exchange of India Ltd.

SEBI Registration: INZ000183631

CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

ICICI Venture House
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400025, India
Tel. (+91 22) 6807 7100
Fax (+91 22) 6807 7803

Corporate Office :

Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C., Turbhe, Navi Mumbai - 400 705
Tel : (+91 22) 4070 1000
Fax: (+91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Shetty

Email Address: complianceofficer@icicisecurities.com / Tel. (91 22) 4070 1000

Website Address: www.icicisecurities.com / www.icicidirect.com



Financial details of the Company as per Consolidated Audited Financial Statements of last 3 years in the prescribed format is as under:

Name of the Company: ICICI Securities Limited

(₹ in Crore)

Particulars	As per last Audited Financial Year (FY2023)	1 year prior to the last Audited Financial Year (FY2022)	2 years prior to the last Audited Financial Year (FY2021)
Equity Paid up Capital	161.43	161.34	161.11
Reserves and surplus ¹	2,686.14	2,264.26	1,654.22
Carry forward losses	N.A.	N.A.	N.A.
Net Worth ²	2,847.57	2,425.60	1,815.33
Miscellaneous Expenditure	N.A.	N.A.	N.A.
Secured Loans ³	6,416.06	6,853.73	2,906.55
Unsecured Loans	7.06	4.16	3.78
Fixed Assets	160.87	93.67	64.74
Income from Operations	3,415.75	3,434.98	2,586.17
Total Income	3,425.48	3,438.48	2,586.17
Total Expenditure	1,924.36	1,585.72	1,155.39
Profit before Tax	1,501.12	1,852.76	1,430.78
Profit after Tax	1,117.63	1,382.60	1,067.72
Cash profit	N.A.	N.A.	N.A.
EPS ⁴ (in ₹)	34.62	42.86	33.14
Book value (in ₹)	88.20	75.17	56.34

1. Reserves and surplus exclude exchange difference on translating the financial statements of a foreign operation
2. Net Worth includes equity-settled share-based payment reserve and deemed equity contribution from the parent.
3. Loans represents advances in the form of margin trade funding and ESOP funding secured by collateral in the form of cash and / or securities as disclosed in Schedule 7 – Loans of the financial statement.
4. EPS represents reported basic EPS (Diluted EPS - FY2023: ₹ 34.54; FY2022: ₹ 42.69; FY2021: ₹ 33.08)

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