

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- ICICI Venture House,
Appasaheb Marathe Marg, Prabhadevi
Mumbai
Mumbai City
Maharashtra
400025
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange of India Limited	1,024
2	BSE Limited	1

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM 26/08/2022

(b) Due date of AGM 30/09/2022

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K7	Financial Advisory, brokerage and Consultancy Services	77

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 3

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	ICICI BANK LIMITED	L65190GJ1994PLC021012	Holding	74.89
2	ICICI SECURITIES HOLDINGS, IN		Subsidiary	100

3	ICICI SECURITIES, INC.		Subsidiary	100
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IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	400,000,000	322,678,721	322,678,721	322,678,721
Total amount of equity shares (in Rupees)	2,000,000,000	1,613,393,605	1,613,393,605	1,613,393,605

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Share				
Number of equity shares	400,000,000	322,678,721	322,678,721	322,678,721
Nominal value per share (in rupees)	5	5	5	5
Total amount of equity shares (in rupees)	2,000,000,000	1,613,393,605	1,613,393,605	1,613,393,605

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	5,000,000	0	0	0
Total amount of preference shares (in rupees)	500,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares				
Number of preference shares	5,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	500,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	105	322,222,265	322222370	1,611,111,8	1,611,111,	
Increase during the year	0	456,351	456351	2,281,755	2,281,755	111,558,278
i. Public Issues	0	0	0	0	0	
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	456,351	456351	2,281,755	2,281,755	111,558,278
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	105	322,678,616	322678721	1,613,393,6	1,613,393,	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0

iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE763G01038

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	
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Date of registration of transfer (Date Month Year) <input style="width: 400px; height: 25px;" type="text"/>			
Type of transfer	<input style="width: 80%; height: 25px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px; height: 25px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px; height: 25px;" type="text"/>
Ledger Folio of Transferor <input style="width: 480px; height: 25px;" type="text"/>			
Transferor's Name	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee <input style="width: 480px; height: 25px;" type="text"/>			
Transferee's Name	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input style="width: 400px; height: 25px;" type="text"/>			
Type of transfer	<input style="width: 80%; height: 25px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px; height: 25px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px; height: 25px;" type="text"/>
Ledger Folio of Transferor <input style="width: 480px; height: 25px;" type="text"/>			
Transferor's Name	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee <input style="width: 480px; height: 25px;" type="text"/>			
Transferee's Name	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>	<input style="width: 180px; height: 25px;" type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

34,368,989,690.7

(ii) Net worth of the Company

24,090,867,224

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	241,652,692	74.89	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	241,652,692	74.89	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	27,123,339	8.41	0	
	(ii) Non-resident Indian (NRI)	2,258,793	0.7	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	

4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	8,265,397	2.56	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	4,630,716	1.44	0	
10.	Others Alternate Investment Fund:	38,747,784	12.01	0	
	Total	81,026,029	25.12	0	0

Total number of shareholders (other than promoters)

191,356

**Total number of shareholders (Promoters+Public/
Other than promoters)**

191,357

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	157,746	191,356
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	2	6	2	6	0	0
(i) Non-Independent	2	2	2	2	0	0
(ii) Independent	0	4	0	4	0	0
C. Nominee Directors representing	0	0	0	0	0	0

(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	6	2	6	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Vijay Chandok	01545262	Managing Director	0	
Ajay Saraf	00074885	Whole-time director	24,670	
Vinod Kumar Dhall	02591373	Director	0	
Ashvin Parekh	06559989	Director	0	
Subrata Mukherji	00057492	Director	0	
Vijayalakshmi Iyer	05242960	Director	0	
Anup Bagchi	00105962	Director	1,932	17/09/2022
Pramod Rao	02218756	Director	0	30/06/2022
Raju Nanwani	AABPN6479R	Company Secretary	4,080	
Harvinder Jaspal	ADWPJ5929J	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	18/08/2021	165,969	70	74.98

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	21/04/2021	8	8	100
2	20/07/2021	8	8	100
3	24/09/2021	8	8	100
4	19/10/2021	8	7	87.5
5	18/01/2022	8	7	87.5
6	07/03/2022	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

23

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	15/04/2021	4	4	100
2	Audit Committee	21/04/2021	4	4	100
3	Audit Committee	15/07/2021	4	4	100
4	Audit Committee	20/07/2021	4	4	100
5	Audit Committee	13/10/2021	4	4	100
6	Audit Committee	19/10/2021	4	3	75
7	Audit Committee	13/01/2022	4	3	75
8	Audit Committee	18/01/2022	4	3	75
9	Audit Committee	07/03/2022	4	4	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
10	Corporate Soc	15/04/2021	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	26/08/2022
								(Y/N/NA)
1	Vijay Chandok	6	6	100	12	12	100	Yes
2	Ajay Saraf	6	6	100	12	12	100	Yes
3	Vinod Kumar I	6	6	100	6	6	100	Yes
4	Ashvin Parekh	6	6	100	15	15	100	Yes
5	Subrata Mukh	6	6	100	13	13	100	Yes
6	Vijayalakshmi	6	4	66.67	17	12	70.59	Yes
7	Anup Bagchi	6	6	100	2	2	100	Yes
8	Pramod Rao	6	6	100	9	9	100	Not Applicable

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Vijay Chandok	Managing Direct	54,624,114	0	0	0	54,624,114
2	Ajay Saraf	Executive Direct	36,534,284	0	0	0	36,534,284
	Total		91,158,398	0	0	0	91,158,398

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Raju Nanwani	Company Secre	11,353,992	0	3,786,084	0	15,140,076

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
2	Harvinder Jaspal	CFO	19,085,588	0	0	0	19,085,588
	Total		30,439,580	0	3,786,084	0	34,225,664

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Vinod Kumar Dhall	Independent Dir	0	1,000,000	0	900,000	1,900,000
2	Ashvin Parekh	Independent Dir	0	1,000,000	0	1,850,000	2,850,000
3	Subrata Mukherji	Independent Dir	0	1,000,000	0	1,750,000	2,750,000
4	Vijayalakshmi Iyer	Independent Dir	0	1,000,000	0	1,300,000	2,300,000
	Total		0	4,000,000	0	5,800,000	9,800,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director Digitally signed by Vijay Chandok Date: 2022.10.10 17:26:10 +05'30'

DIN of the director

To be digitally signed by Digitally signed by RAJU NANIKRAM NANWANI Date: 2022.10.10 17:27:28 +05'30'

- Company Secretary
 Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

Form MGT 8.pdf Clarifications.pdf Committee meeting details.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

MAKARAND M. JOSHI & CO.

Company Secretaries

Ecstasy, 803/804, 8th Floor, City of Joy, J.S.D Road, Mulund (West), Mumbai- 400080, (T) 022- 21678100

Form No. MGT-8

[Pursuant to Section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014]

We have examined the registers, records and books and papers of **ICICI Securities Limited** (hereinafter referred as "the Company") as required to be maintained under the Companies Act, 2013 (hereinafter referred the "Act") and the rules made thereunder for the financial year ended on March 31, 2022. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act and Rules made there under, in respect of:
 - 1. its status under the Act;
 - 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 - 3. filing of forms and returns with the Registrar of Companies and IEPF Authority within the prescribed time as stated in **Annexure**. Further, no forms were required to be filed with the Regional Director, Central Government, the Tribunal, Court or other authorities;
 - 4. calling/convening/holding meetings of Board of Directors or its committees, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed. Further, no resolution was passed through postal ballot;

5. closure of Register of Members;
6. advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act - **No such event during the reporting period;**
7. contracts/arrangements with related parties as specified in section 188 of the Act;
8. issue and allotment of 4,56,351 equity shares of ₹ 5/- pursuant to exercise of stock options under the ICICI Securities Limited - Employees Stock Option Scheme - 2017. Further, there were no physical transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of share certificates in all instances;
9. there were no transactions necessitating the Company to keep in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. declaration and payment of final dividend of ₹ 13.5 per share of face value of ₹ 5/- each for FY2021 and Interim Dividend of ₹ 11.25 per share of face value of ₹ 5/- each for FY2022, in accordance with Section 123 of the Act. Further, there were no amounts required to transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution, re-appointments/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them. Further, there is no appointment/retirement or filling of casual vacancies during the audit period;
13. appointment/reappointment/filling up casual vacancies of auditors as per the provisions of section 139 of the Act - **No such event during the reporting period;**
14. approval required to be taken from Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act - **No such event during the reporting period**
15. acceptance/renewal/repayment of deposits - **No such event during the reporting period;**
16. borrowings from banks and others and creation of charge in that respect, wherever applicable. Further there is no borrowing from its directors, members and public financial institutions and modification/satisfaction of charges;
17. investments to other bodies corporate or persons falling under the provisions of section 186 of the Act. Further, there were no loans made and guarantees given or securities provided during the audit period; and

18. alteration in provisions of its Memorandum and/ or Articles of Association - **No such event during the reporting period.**

**For Makarand M. Joshi & Co.
Company Secretaries**

MAKARAND Digitally signed by
MAKARAND
MADHUSU MADHUSUDAN JOSHI
Date: 2022.10.06
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Makarand M. Joshi
Partner
FCS No. F5533
CP. No. 3662
UDIN: F005533D001140843
Peer Review No: 640/2019
Place: Mumbai
Date: October 06, 2022

Annexure

Sr. No.	Forms	Date of event	Particulars	Date of filing
1.	PAS-3	05-04-2021	Allotment of 7,860 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	30-04-2021
2.	MGT-14	21-04-021	<ol style="list-style-type: none">1. Reappointment of M/s Makarand M. Joshi & Co. as the Secretarial Auditors of the Company for FY2022.2. Approval for enhancing the existing borrowing limit to ₹ 80 billion under section 180 of the Companies Act, 2013.3. Approval for enhancing the existing limit to ₹ 80 billion under section 186 of the Companies Act, 2013.4. Approval of draft Directors' Report along with Business Responsibility Report for FY2021.5. Approval of Audited financial statements (Standalone and Consolidated) of the Company for the financial year ended March 31, 2021.6. Approval for payment of remuneration for FY2022 to the Managing Director & CEO of the Company.	18-05-2021
3.	PAS-3	17-05-2021 and 24-05-2021	Allotment of 75,601 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	15-06-2021
4.	PAS-3	31-05-2021 and 07-06-2021	Allotment of 2,46,040 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	16-06-2021
5.	MR-1	21-04-2021	Re-appointment of Mr. Ajay Saraf as an Executive Director of the Company for a period of 5 years or upto his retirement, whichever is earlier, with effect from May 25, 2021.	17-06-2021
6.	DPT-3	31-03-2021	Return of Deposits for FY2020-21	30-06-2021

7.	PAS-3	15-06-2021, 22-06-2021, and 01-07- 2021	Allotment of 18,870 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	13-07-2021
8.	MGT-14	20-07-2021	<ol style="list-style-type: none"> 1. Approval for enhancing the existing borrowing limit to ₹ 110 billion under section 180 of the Companies Act, 2013. 2. Approval for enhancing the existing limit to ₹ 110 billion under section 186 of the Companies Act, 2013. 3. Approval of investment into Equity Shares of AsknBid Innovation Factory India Private Limited. 	13-08-2021
9.	PAS-3	26-07-2021 and 02-08- 2021	Allotment of 6,300 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	23-08-2021
10.	MGT-6	05-08-2021 and 09-08- 2021	Return to the Registrar in respect of declaration under section 89 received by the Company.	27-08-2021
11.	MGT-15	18-08-2021	Report on Annual General Meeting held on 18 th August, 2021.	03-09-2021
12.	MGT-14	18-08-2021	Filing of resolutions passed at the Annual General Meeting held on 18 th August, 2021.	16-09-2021
13.	AOC-4 NBFC (Ind AS)	18-08-2021	Filing of Standalone Financial Statement for FY2020-21.	16-09-2021
14.	AOC-4 CFS NBFC (Ind AS)	18-08-2021	Filing of Consolidated Financial Statement for FY2020-21.	16-09-2021
15.	PAS-3	24-08-2021 and 06-09- 2021	Allotment of 10,550 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	21-09-2021
16.	INC-22	24-09-2021	Notice of change in the registered office of the Company.	04-10-2021
17.	MGT-7	18-08-2021	Filing of Annual Return for FY2020-21.	12-10-2021
18.	IEPF-2	18-08-2021	Statement of unclaimed and unpaid amounts.	13-10-2021

19.	MGT-6	20-09-2021 and 21-09-2021	Return to the Registrar in respect of declaration under section 89 received by the Company.	18-10-2021
20.	PAS-3	24-09-2021 and 18-10-2021	Allotment of 9,670 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	22-10-2021
21.	PAS-3	02-11-2021 and 15-11-2021	Allotment of 55,340 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	29-11-2021
22.	PAS-3	23-11-2021 and 15-12-2021	Allotment of 15,795 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	17-12-2021
23.	MGT-6	06-12-2021 and 15-12-2021	Return to the Registrar in respect of declaration under section 89 received by the Company.	03-01-2022
24.	PAS-3	22-12-2021	Allotment of 665 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	19-01-2022
25.	MGT-6	30-12-2021	Return to the Registrar in respect of declaration under section 89 received by the Company.	28-01-2022
26.	PAS-3	24-01-2022 and 07-02-2022	Allotment of 7,140 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	21-02-2022
27.	CHG-1	31-01-2022	Creation of Charge in favour of CITI Bank NA of ₹ 5,00,000/-.	25-02-2022
28.	PAS-3	28-02-2022 and 21-03-2022	Allotment of 2,520 equity shares of face value of ₹ 5/- each under ICICI Securities Limited - Employees Stock Option Scheme - 2017.	24-03-2022

Clarifications on certain points of e-form MGT-7 are as under:

1. Kindly note that there has been no transfer of shares in physical form during FY2022. However, as regards the shares held in dematerialized form, it is not possible to specifically identify and match the transferor and transferee and therefore, in point IV (iii), it has been mentioned that there were no transfers during FY2022.
2. In point VI (b) and point VII, kindly note that the number of shareholders/members is mentioned on the basis of total number of folios. However, pursuant to SEBI circular SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017, the shareholding pattern filed with the Stock Exchanges is required to contain the consolidated number of shareholders/members based on their unique PAN numbers and therefore, the total number of shareholders/members mentioned in this form will, to that extent, be different from the total number of shareholders/members as per the shareholding pattern filed with the Stock Exchanges as on March 31, 2022.
3. In point X, the amounts mentioned under the head 'Gross Salary' includes basic salary, performance bonus, allowances and perquisites.

Further, the amount mentioned under the head 'Stock Option/Sweat equity' is the perquisite on stock options exercised in FY2022.

4. In point X, the amounts mentioned under the head 'Others' pertaining to the remuneration of Independent Directors, include sitting fees paid to the Independent Directors.
5. In the attachment pertaining to the list of shareholders that is to be uploaded post uploading of Form MGT-7, the names of the shareholders are to be bifurcated into three columns, *i.e.*, 'First Name', 'Middle Name' and 'Last Name'. While such bifurcation is required in case of Individual shareholders, in case of Non-individual shareholders, such bifurcation could be avoided. Accordingly, we tried to fill-in the details of Non-individual shareholders in the 'First Name' column itself, however, we got the error 'More than one consecutive space is not allowed' and therefore, the names of all the shareholders (Individuals as well as Non-individuals) have been bifurcated across 'First Name', 'Middle Name' and 'Last Name' columns.

C. Committee Meetings:

Sr. No.	Type of Meeting	Date of Meeting	Total Number of Members as on the date of the Meeting	Attendance	
				Number of members attended	% of attendance
11.	Corporate Social Responsibility Committee	15/07/2021	3	3	100
12.	Corporate Social Responsibility Committee	13/10/2021	3	3	100
13.	Corporate Social Responsibility Committee	17/02/2022	3	3	100
14.	Nomination & Remuneration Committee	21/04/2021	3	3	100
15.	Nomination & Remuneration Committee	20/07/2021	3	3	100
16.	Stakeholders Relationship Committee	15/04/2021	3	3	100
17.	Stakeholders Relationship Committee	15/07/2021	3	3	100
18.	Stakeholders Relationship Committee	13/10/2021	3	3	100
19.	Stakeholders Relationship Committee	13/01/2022	3	2	66.67
20.	Risk Management Committee	15/04/2021	7	7	100
21.	Risk Management Committee	15/07/2021	7	7	100
22.	Risk Management Committee	13/10/2021	7	7	100
23.	Risk Management Committee	13/01/2022	7	6	85.71