

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L67120MH1995PLC086241

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACI0996E

(ii) (a) Name of the company

ICICI SECURITIES LIMITED

(b) Registered office address

ICICI Venture House,
Appasaheb Marathe Marg, Prabhadevi
Mumbai
Mumbai City
Maharashtra
400025

(c) *e-mail ID of the company

raju.nanwani@icicisecurities.cc

(d) *Telephone number with STD code

02268077100

(e) Website

www.icicisecurities.com

(iii) Date of Incorporation

09/03/1995

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☒ Yes

☐ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange of India Limited	1,024
2	BSE Limited	1

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PTC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2020 (DD/MM/YYYY) To date 31/03/2021 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

18/08/2021

(b) Due date of AGM

30/09/2021

(c) Whether any extension for AGM granted

☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K7	Financial Advisory, brokerage and Consultancy Services	85

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

3

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	ICICI BANK LIMITED	L65190GJ1994PLC021012	Holding	75
2	ICICI SECURITIES HOLDINGS, IN		Subsidiary	100

3	ICICI SECURITIES, INC.		Subsidiary	100
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IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	400,000,000	322,222,370	322,222,370	322,222,370
Total amount of equity shares (in Rupees)	2,000,000,000	1,611,111,850	1,611,111,850	1,611,111,850

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	400,000,000	322,222,370	322,222,370	322,222,370
Nominal value per share (in rupees)	5	5	5	5
Total amount of equity shares (in rupees)	2,000,000,000	1,611,111,850	1,611,111,850	1,611,111,850

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	5,000,000	0	0	0
Total amount of preference shares (in rupees)	500,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares				
Number of preference shares	5,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	500,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	105	322,141,295	322141400	1,610,707,0	1,610,707,0	
Increase during the year	0	80,970	80970	404,850	404,850	18,093,523.4
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	80,970	80970	404,850	404,850	18,093,523.4
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <div></div>						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <div></div>						
At the end of the year	105	322,222,265	322222370	1,611,111,8	1,611,111,8	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0

iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE763G01038

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☐ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debtentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debtentures	0	0	0
Partly convertible debtentures	0	0	0
Fully convertible debtentures	0	0	0
Total			0

Details of debtentures

Class of debtentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debtentures	0	0	0	0
Partly convertible debtentures	0	0	0	0
Fully convertible debtentures	0	0	0	0

(v) Securities (other than shares and debtentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

25,854,350,009

(ii) Net worth of the Company

18,017,307,628

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	241,652,692	75	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	241,652,692	75	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	31,015,572	9.63	0	
	(ii) Non-resident Indian (NRI)	2,282,922	0.71	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	

4.	Banks	0	0	0	
5.	Financial institutions	38,444	0.01	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	18,187,985	5.64	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	4,801,427	1.49	0	
10.	Others Alternate Investment Fund:	24,243,328	7.52	0	
	Total	80,569,678	25	0	0

Total number of shareholders (other than promoters)

157,746

**Total number of shareholders (Promoters+Public/
Other than promoters)**

157,747

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	126,875	157,746
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	2	6	2	6	0	0
(i) Non-Independent	2	2	2	2	0	0
(ii) Independent	0	4	0	4	0	0
C. Nominee Directors representing	0	0	0	0	0	0

(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	6	2	6	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Vijay Chandok	01545262	Managing Director	0	
Ajay Saraf	00074885	Whole-time director	24,670	
Vinod Kumar Dhall	02591373	Director	0	
Ashvin Parekh	06559989	Director	0	
Subrata Mukherji	00057492	Director	0	
Vijayalakshmi Iyer	05242960	Director	0	
Anup Bagchi	00105962	Director	1,932	
Pramod Rao	02218756	Director	0	
Raju Nanwani	AABPN6479R	Company Secretary	0	
Harvinder Jaspal	ADWPJ5929J	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	11/08/2020	127,176	101	79.3

B. BOARD MEETINGS

*Number of meetings held

7

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	07/05/2020	8	8	100
2	28/05/2020	8	8	100
3	22/07/2020	8	8	100
4	26/08/2020	8	8	100
5	28/10/2020	8	8	100
6	25/01/2021	8	8	100
7	25/03/2021	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

24

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	22/04/2020	4	4	100
2	Audit Committee	07/05/2020	4	4	100
3	Audit Committee	15/07/2020	4	4	100
4	Audit Committee	22/07/2020	4	4	100
5	Audit Committee	15/10/2020	4	4	100
6	Audit Committee	28/10/2020	4	4	100
7	Audit Committee	15/01/2021	4	4	100
8	Audit Committee	25/01/2021	4	4	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
9	Corporate Soc	06/05/2020	3	3	100
10	Corporate Soc	22/07/2020	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	18/08/2021
								(Y/N/NA)
1	Vijay Chandok	7	7	100	12	12	100	Yes
2	Ajay Saraf	7	7	100	12	12	100	Yes
3	Vinod Kumar [7	7	100	8	8	100	Yes
4	Ashvin Parekh	7	7	100	16	16	100	Yes
5	Subrata Mukh	7	7	100	12	12	100	No
6	Vijayalakshmi	7	7	100	16	16	100	Yes
7	Anup Bagchi	7	7	100	4	4	100	Yes
8	Pramod Rao	7	7	100	8	8	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Vijay Chandok	Managing Direct	63,540,686	0	0	0	63,540,686
2	Ajay Saraf	Executive Direct	32,075,266	0	3,354,467	0	35,429,733
	Total		95,615,952	0	3,354,467	0	98,970,419

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
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S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Raju Nanwani	Company Secre	9,523,547	0	0	0	9,523,547
2	Harvinder Jaspal	CFO	14,216,470	0	0	0	14,216,470
	Total		23,740,017	0	0	0	23,740,017

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Vinod Kumar Dhall	Independent Dir	0	1,000,000	0	1,100,000	2,100,000
2	Ashvin Parekh	Independent Dir	0	1,000,000	0	1,900,000	2,900,000
3	Subrata Mukherji	Independent Dir	0	1,000,000	0	1,700,000	2,700,000
4	Vijayalakshmi Iyer	Independent Dir	0	1,000,000	0	1,900,000	2,900,000
	Total		0	4,000,000	0	6,600,000	10,600,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

- * A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Makarand Joshi

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

3662

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Vijay Chandok
Digitally signed by
Vijay Chandok
Date: 2021.10.06
16:57:37 +05'30'

DIN of the director

01545262

To be digitally signed by

RAJU NANIKRAM
NANWANI
Digitally signed by
RAJU NANIKRAM
NANWANI
Date: 2021.10.06
16:59:13 +05'30'

☒ Company Secretary

☐ Company secretary in practice

Membership number

4785

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach**Attach****Attach****Attach****List of attachments**

Form MGT-8.pdf
Committee meeting details.pdf
Clarifications.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Makarand M. Joshi & Co.

Company Secretaries

Ecstasy 803-804, 8th Floor, City of Joy, JSD Road, Mulund (West), Mumbai – 400080, (T) 022-21678100

Form No. MGT-8

[Pursuant to Section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014]

We have examined the registers, records and books and papers of **ICICI Securities Limited** (hereinafter referred as 'the Company') as required to be maintained under the Companies Act, 2013 (hereinafter referred as 'the Act') and the rules made thereunder for the financial year ended on March 31, 2021. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act and Rules made there under, in respect of:
 - 1. its status under the Act;
 - 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 - 3. filing of forms and returns with the Registrar of Companies and other authorities as stated in **Annexure** of this certificate. Further, there was no filing of forms and returns with Central Government, Regional Director, the Tribunal or Court;
 - 4. calling/convening/holding meetings of Board of Directors or its committees, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed;
 - 5. closure of Register of Members;
 - 6. advances/loans to its directors and/or persons or firms or Companies referred in section 185 of the Act - **No such event during the reporting period;**
 - 7. contracts/arrangements with related parties as specified in section 188 of the Act;

8. there was no transfer/transmission/buy back of shares/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities. The Company has allotted 80,970 equity shares of Rs. 5/- each pursuant to exercise of stock options under the ICICI Securities Limited - Employees Stock Option Scheme - 2017.
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act - **Not Applicable;**
10. declaration/payment of final dividend of Rs. 6.75 per share of face value of Rs. 5/- each for FY2020 and interim dividend of Rs. 8/- per share of face value of Rs. 5/- each for FY2021. Further, there was no requirement of transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;
11. signing of audited financial statements as per the provisions of section 134 of the Act and Report of Directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/re-appointment/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them. Further, there was no appointment/retirement/ filling of casual vacancies of the Directors and Key Managerial Personnel during the audit period;
13. appointment/re-appointment/filling of casual vacancy of auditors as per the provisions of section 139 of the Act - **No such event during the reporting period;**
14. approvals taken from the Registrar of Companies. Further, there was no approval required from Central Government, Tribunal, Regional Director, Court or such other authorities under the various provisions of the Act;
15. acceptance/renewal/repayment of deposits - **No such event during the reporting period;**
16. borrowings from banks and others and creation/modification of charges in that respect, wherever applicable. Further, there were no borrowings from its directors, members and public financial institutions;
17. Investments made and loans given to other bodies corporate or persons falling under the provisions of section 186 of the Act. Further, the Company has not given any guarantee or provided any security to other bodies corporate or persons falling under the provisions of section 186 of the Act; and

18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company - **No such event during the reporting period.**

**For Makarand M. Joshi & Co.
Company Secretaries**

Digitally signed by MAKARAND MADHUSUDAN JOSHI
DN: cn=MAKARAND MADHUSUDAN JOSHI, c=IN, st=Maharashtra,
o=Personal,
serialNumber=ba9400ba399287838241404700ee8d3949ae4badb642
ed597e6360b687ca030f
Date: 2021.09.17 23:13:10 +05'30'

Makarand Joshi

FCS: F5533

CP: 3662

PR: 640/2019

UDIN: F005533C000964128

Date: 17/09/2021

Place: Mumbai

Annexure

Sr. No.	Form	Date of Event	Purpose	Date of Filing
1.	Form AOC-4 CFS NBFC (IND AS)	02-08-2019	Filing of Consolidated Financial Statement for FY 2018-19	17-08-2020
2.	Form CHG-1	17-04-2020	Modification of Charge created in favour of ICICI Bank Limited	16-05-2020
3.	Form PAS-3	29-04-2020	Allotment of 3,840 Equity Shares under the ESOS	28-05-2020
4.	Form MGT-6	04-05-2020	Return to the Register in respect of declaration under Section 89 received by the Company	21-05-2020
5.	Form MGT-14	07-05-2020	<p>1.To approve the re-appointment of M/s. Makarand M. Joshi & Co., Practicing Company Secretaries as the Secretarial Auditors of the Company for FY2021.</p> <p>2.To approve the enhancing of the existing borrowing limit under Section 180 of the Companies Act 2013 and authorize the Managing Director & CEO of the Company or any other officer of the Company as may be authorized by him from time to time.</p> <p>3.To approve the enhancing of the existing limit of Material related party transaction(s).</p> <p>4.To approve the Directors' Report along with Business Responsibility Report for FY2020.</p> <p>5.To approve the Audited financial statements (Standalone & Consolidated) for the year ended March 31, 2020.</p> <p>6. To approve the payment of Variable Pay for FY2020 to the Whole-Time Directors of the Company.</p> <p>7.To approve payment of remuneration for FY2021 to the Whole-time Directors of the</p>	04-06-2020

			Company. 8.To approve the grant of Employee Stock Options of ICICI Securities Limited to the Whole-time Directors of the Company for FY2020.	
6.	Form CHG-1	26-05-2020	Modification of Charge created in favour of ICICI Bank Limited	27-05-2020
7.	Form DPT-3	-	Return of deposit for the Financial Year ended March 31, 2020	25-06-2020
8.	Form MGT-14	28-05-2020	To approve revision in remuneration including changes in group life insurance and personal accident insurance benefits for the Whole-time Directors of the Company.	25-06-2020
9.	Form MGT-6	12-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	10-07-2020
10.	Form MGT-6	12-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	10-07-2020
11.	Form MGT-6	12-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	10-07-2020
12.	Form MGT-6	12-06-2020 and 16-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	10-07-2020
13.	Form MGT-6	16-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	10-07-2020
14.	Form MGT-6	16-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	10-07-2020
15.	Form MGT-6	16-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	10-07-2020
16.	Form MGT-6	16-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	15-07-2020

17.	Form MGT-6	16-06-2020	Return to the Register in respect of declaration under Section 89 received by the Company	15-07-2020
18.	Form MGT-6	03-07-2020	Return to the Register in respect of declaration under Section 89 received by the Company	29-07-2020
19.	Form MGT-6	03-07-2020	Return to the Register in respect of declaration under Section 89 received by the Company	29-07-2020
20.	Form MGT-6	03-07-2020	Return to the Register in respect of declaration under Section 89 received by the Company	29-07-2020
21.	Form PAS-3	06-07-2020 and 22-07-2020	Allotment of 9,770 Equity Shares under the ESOS	02-08-2020
22.	Form MGT-6	04-07-2020 and 28-07-2020	Return to the Register in respect of declaration under Section 89 received by the Company	31-07-2020
23.	Form MGT-15	11-08-2020	Report on Annual General Meeting dated 11 th August, 2020	04-09-2020
24.	Form MGT-14	11-08-2020	Filing of resolutions passed at Annual General Meeting dated 11 th August, 2020	08-09-2020
25.	Form AOC-4 NBFC (IND AS)	11-08-2020	Filing of Standalone Financial Statement for FY 2019-20	09-09-2020
26.	Form AOC-4 CFS NBFC (IND AS)	11-08-2020	Filing of Consolidated Financial Statement for FY 2019-20	09-09-2020
27.	Form MGT-7	11-08-2020	Filing of Annual Return for FY2019-20	05-10-2020
28.	Form IEPF -2	11-08-2020	Statement of unclaimed and unpaid amounts	07-10-2020
29.	Form MGT-6	02-09-2020	Return to the Register in respect of declaration under Section 89 received by the Company	25-09-2020
30.	Form MGT-6	04-09-2020 and 29-09-2021	Return to the Register in respect of declaration under Section 89 received by the Company	01-10-2020

31.	Form CHG-1	04-09-2020	Modification of Charge created in favour of ICICI Bank Limited	10-09-2020
32.	Form PAS-3	09-09-2020	Allotment of 26,630 Equity Shares under the ESOS	01-10-2020
33.	Form PAS-3	15-10-2020	Allotment of 13,470 Equity Shares under the ESOS	09-11-2020
34.	Form MGT-6	15-10-2020	Return to the Register in respect of declaration under Section 89 received by the Company	09-11-2020
35.	Form CHG-1	21-10-2020	Creation of charge in favor of Federal Bank Limited	13-11-2020
36.	Form MGT-14	28-10-2020	<p>1. (a) Approval for enhancing the existing borrowing limit under Section 180 of the Companies Act, 2013.</p> <p>(b) Approval to borrow moneys by way of issuance of Commercial Papers or any other manner for business propositions/opportunities that may arise in the future, up to an aggregate limit of Rs. 60.00 billion.</p> <p>(c) Delegation of power to the Managing Director & CEO to borrow money up to an aggregate limit of Rs. 60.00 billion.</p> <p>2. (a) Approval for enhancing the existing limit under Section 186 of the Companies Act, 2013.</p> <p>(b) Approval for investing the funds of the Company up to Rs. 60 billion.</p> <p>(c) Delegation of power to the Managing Director & CEO for deploying/investing/lending the funds of the Company up to an aggregate limit of Rs. 60.00 billion.</p>	25-11-2020

37.	Form PAS-3	09-11-2020	Allotment of 8,480 Equity Shares under the ESOS	04-12-2020
38.	Form PAS-3	14-12-2020 and 21-12-2020	Allotment of 8,010 Equity Shares under the ESOS	07-01-2021
39.	Form MGT-14	17-12-2020	1. Enhancement of the existing borrowing limit under Section 180 of the Companies Act, 2013 from Rs. 35.00 billion to Rs. 60.00 billion. 2. Enhancement of the existing limit under Section 186 of the Companies Act, 2013 from Rs. 35.00 billion to Rs. 60.00 billion.	06-01-2021
40.	Form MGT-6	25-12-2020	Return to the Register in respect of declaration under Section 89 received by the Company	20-01-2021
41.	Form CHG-1	12-02-2021	Modification of Charge created in favour of ICICI Bank Limited	17-02-2021
42.	Form CHG-1	12-02-2021	Modification of Charge created in favour of ICICI Bank Limited	17-02-2021
43.	Form CHG-4	12-02-2021	Satisfaction of charge filed by the Company in favour of Federal Bank Limited	03-03-2021
44.	Form PAS-3	15-02-2021 and 03-03-2021	Allotment of 10,770 Equity Shares under the ESOS.	10-03-2021

C. Committee Meetings:

Sr. No.	Type of Meeting	Date of Meeting	Total Number of Members as on the date of the Meeting	Attendance	
				Number of members attended	% of attendance
11.	Corporate Social Responsibility Committee	28/10/2020	3	3	100
12.	Corporate Social Responsibility Committee	22/01/2021	3	3	100
13.	Nomination & Remuneration Committee	07/05/2020	3	3	100
14.	Nomination & Remuneration Committee	28/05/2020	3	3	100
15.	Nomination & Remuneration Committee	22/07/2020	3	3	100
16.	Nomination & Remuneration Committee	28/10/2020	3	3	100
17.	Stakeholders Relationship Committee	22/04/2020	3	3	100
18.	Stakeholders Relationship Committee	15/07/2020	3	3	100
19.	Stakeholders Relationship Committee	15/10/2020	3	3	100
20.	Stakeholders Relationship Committee	14/01/2021	3	3	100
21.	Risk Management Committee	22/04/2020	7	7	100
22.	Risk Management Committee	15/07/2020	7	7	100
23.	Risk Management Committee	15/10/2020	7	7	100
24.	Risk Management Committee	14/01/2021	7	7	100

Clarifications on certain points of e-form MGT-7 are as under:

1. Kindly note that there has been no transfer of shares in physical form during FY2021. However, as regards the shares held in dematerialized form, it is not possible to specifically identify and match the transferor and transferee and therefore, in point IV (iii), it has been mentioned that there were no transfers during FY2021.
2. In point VI (b) and point VII, kindly note that the number of shareholders/members is mentioned on the basis of total number of folios. However, pursuant to SEBI circular SEBI/HO/CFD/CMD/CIR/P/2017/128 dated December 19, 2017, the shareholding pattern filed with the Stock Exchanges is required to contain the consolidated number of shareholders/members based on their unique PAN numbers and therefore, the total number of shareholders/members mentioned in this form will, to that extent, be different from the total number of shareholders/members as per the shareholding pattern filed with the Stock Exchanges as on March 31, 2021.
3. In point X, the amounts mentioned under the head 'Gross Salary' includes basic salary, performance bonus, allowances and perquisites. The number of stock options exercised by the Executive Director during FY2021 is 16,170.

Further, the Company granted 5,86,000 stock options to the Managing Director & CEO and 1,32,500 stock options to the Executive Director in FY2021.

4. In point X, the amounts mentioned under the head 'Others' pertaining to the remuneration of Independent Directors, include sitting fees paid to the Independent Directors.